

Invest smarter. Invest together.






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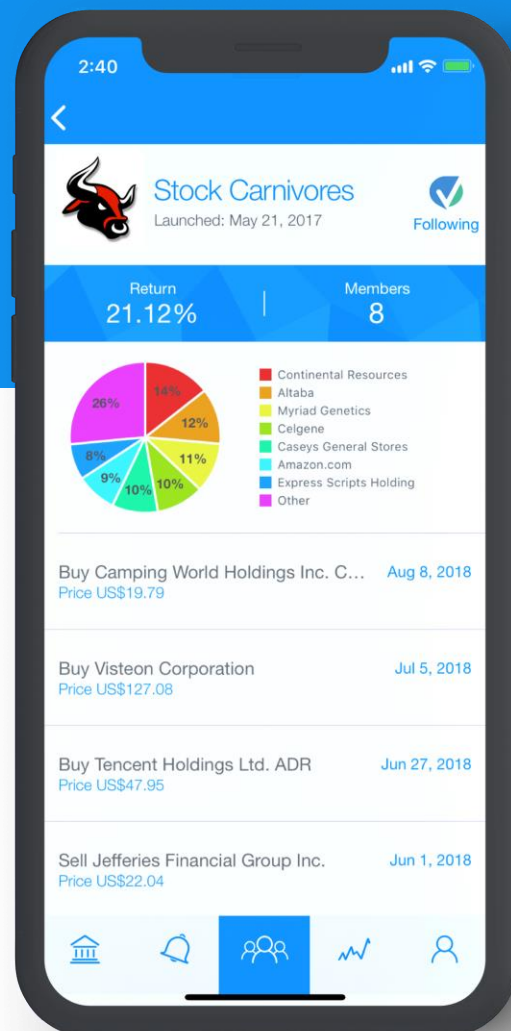


Who we are

We are an established mobile-focused fintech company that has developed a patent-pending collaborative stock trading app. Our seamless and secure solution creates a social, gamified investing experience that empowers people to invest together in a way that's never been possible.

What sets us apart?

- 
Operates a discount brokerage in the United States
 Licensed and regulated FINRA subsidiary – Voleo USA.
 Beta launch with organic growth since 2017.
- 
Cutting-edge 'gamified' technology
 Patent-pending social trading technology for retail investors.
 iOS, Android and web applications built and maintained in-house.
- 
Credible foundation
 Registered in USA as a broker-dealer with FINRA, SIPC and SEC.
 Strategic collaborations with Nasdaq and TMX Group.
- 
Unique positioning in sizeable market
 International B2B pipeline through white-label capabilities.
 Ready to scale B2C initiative in USA.
 Flexible technology allows for product evolution in other verticals.
- 
Global recognition
 FinTech Breakthrough Award winner for Best Stock Trading App in 2019.
 Awarded Best of Show at Finovate Fall 2017 in New York.
 Graduate of Plug and Play FinTech in Silicon Valley & Accenture FinTech Innovation Lab London.





A flexible, white-label investment platform for the next generation

Traditional investing options are not meeting consumer needs:

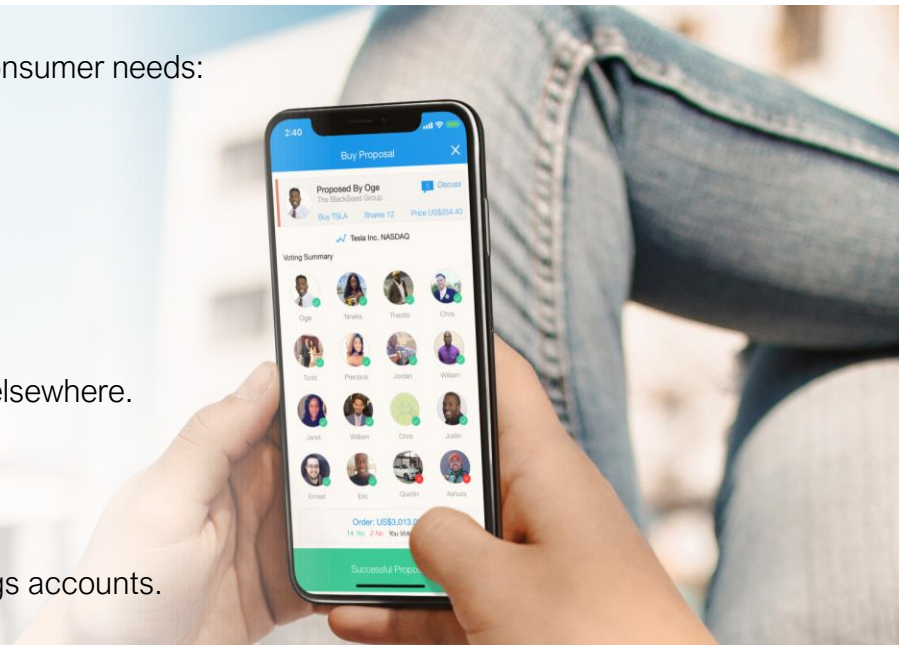
- High costs
- Time-intensive
- Intimidating and inaccessible

Financial institutions around the globe are losing customers to fintech competitors.

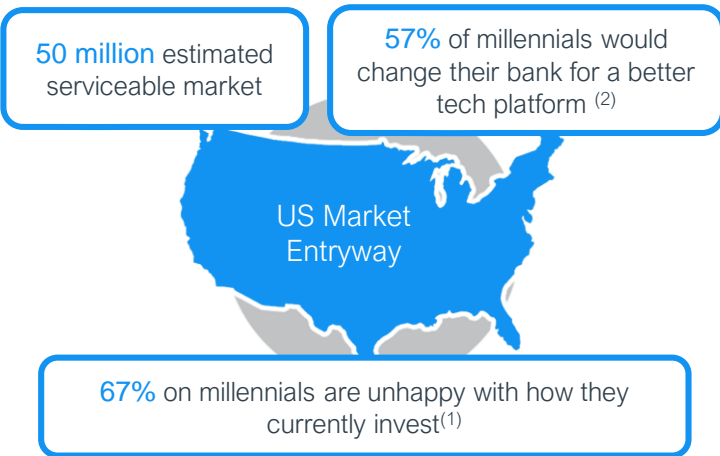
Conversations about investing are happening elsewhere.

Banks face high customer acquisition costs (reported upwards of 500 \$/€+).

Billions of dollars sit dormant in personal savings accounts.



Massive market opportunity



Guided by a strong board with capital market & digital marketing expertise

Mark Morabito, *Executive Chairman*

Thomas Beattie, *CEO*

Kate-Lynn Genzel, *CFO*

Alana Levine, *Marketing Director*

Gordon Jones, *VP Product*

Jay Sujir, *Founder, Director*

Nicky Senyard, *Director*

Brad Wiggins, *Director*

Glen Wilson, *Director*

Mark Lotz, *Director*

Notable collaborations & partnerships



Nasdaq is a strong supporter of financial literacy and our collaboration with Voleo to help retail investors understand and participate in the markets is another step forward.”

Oliver Albers, *Global Head of Strategic Partnerships*
Nasdaq

1. Millennials + Money: The Unfiltered Journey, Insights.fb.com.

2. JP Morgan Chase Strategic Update, 2018

This fact sheet contains “forward-looking information”. For information regarding these and to learn more, please visit: <https://ir.myvoleo.com/legal/>