




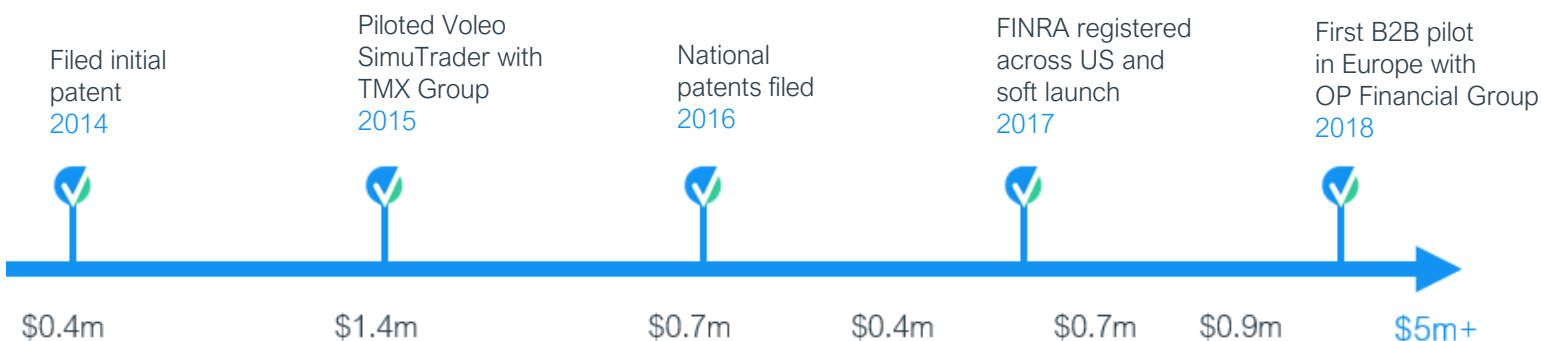


Who we are

We are an established mobile-focused fintech company that has developed a patent-pending collaborative stock trading app. Our seamless and secure solution creates a social, gamified investing experience that empowers people to invest together in a way that's never been possible.

What sets us apart?

- 
Operates a discount brokerage in the United States
 Licensed and regulated FINRA subsidiary – Voleo USA.
 Beta launch with organic growth since 2017.
- 
Cutting-edge 'gamified' technology
 Patent-pending social trading technology for retail investors.
 iOS, Android and web applications built and maintained in-house.
- 
Credible foundation
 Registered in USA as a broker-dealer with FINRA, SIPC and SEC.
 Strategic collaborations with Nasdaq and TMX Group.
- 
Unique positioning in sizeable market
 International B2B pipeline through white-label capabilities.
 Ready to scale B2C initiative in USA.
 Flexible technology allows for product evolution in other verticals.
- 
Global recognition
 Secured partnership with largest bank in Finland – OP Financial Group.
 Awarded Best of Show at Finovate Fall 2017 in New York.





Voleo converts savers into investors.

Traditional investing options are not meeting consumer needs:

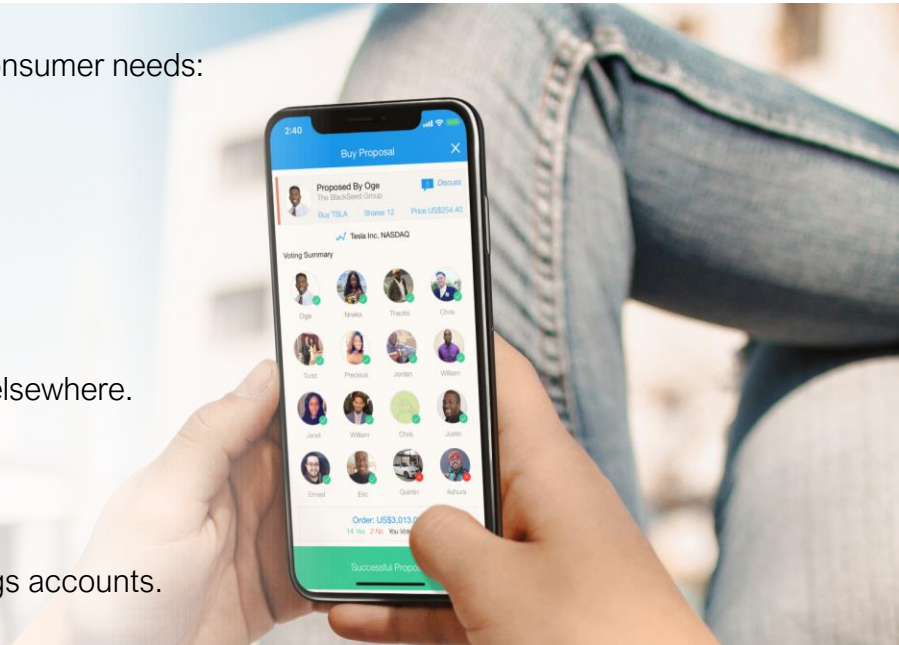
- High costs
- Time-intensive
- Intimidating and inaccessible

Financial institutions around the globe are losing customers to fintech competitors.

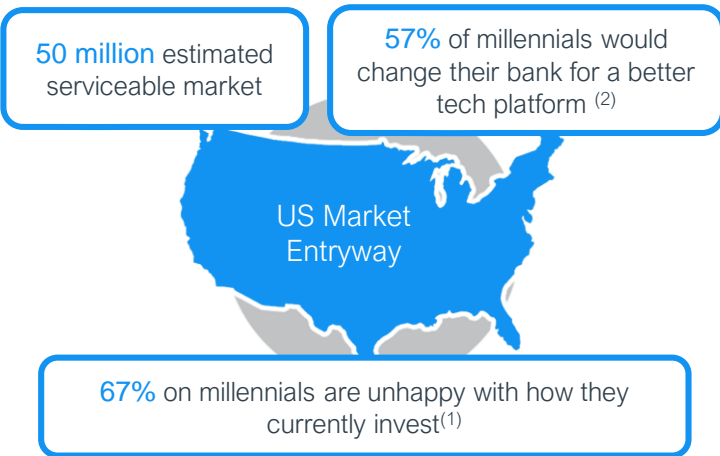
Conversations about investing are happening elsewhere.

Banks face high customer acquisition costs (reported upwards of 500 \$/€+).

Billions of dollars sit dormant in personal savings accounts.



Massive market opportunity



Guided by a strong board with capital market & digital marketing expertise

- Mark Morabito, *Executive Chairman* [in](#) [tw](#)
- Thomas Beattie, *CEO* [in](#) [tw](#)
- Alana Levine, *Marketing Advisor* [in](#) [tw](#)
- Gordon Jones, *VP Product* [in](#)
- Nicky Senyard, *Director* [in](#) [tw](#)
- Jay Sujir, *Founder, Director* [in](#)
- Brad Wiggins, *Director* [in](#)
- Glen Wilson, *Director* [in](#)
- Dean Holley, *Advisor* [in](#)
- Anthony Tsui, *Advisor* [in](#) [tw](#)

Notable collaborations & partnerships



Nasdaq is a strong supporter of financial literacy and our collaboration with Voleo to help retail investors understand and participate in the markets is another step forward."

Oliver Albers, *Global Head of Strategic Partnerships*
Nasdaq

1. Millennials + Money: The Unfiltered Journey, Insights.fb.com.
2. JP Morgan Chase Strategic Update, 2018

This fact sheet contains "forward-looking information". For information regarding these and to learn more, please visit: <https://ir.myvoleo.com/legal/>